



SOLUTIONS...DEFINED, DESIGNED, AND DELIVERED.

AIRMIC WEBINARS MARSH TECHNOLOGY INDUSTRY RISK STUDY

MAY 2021

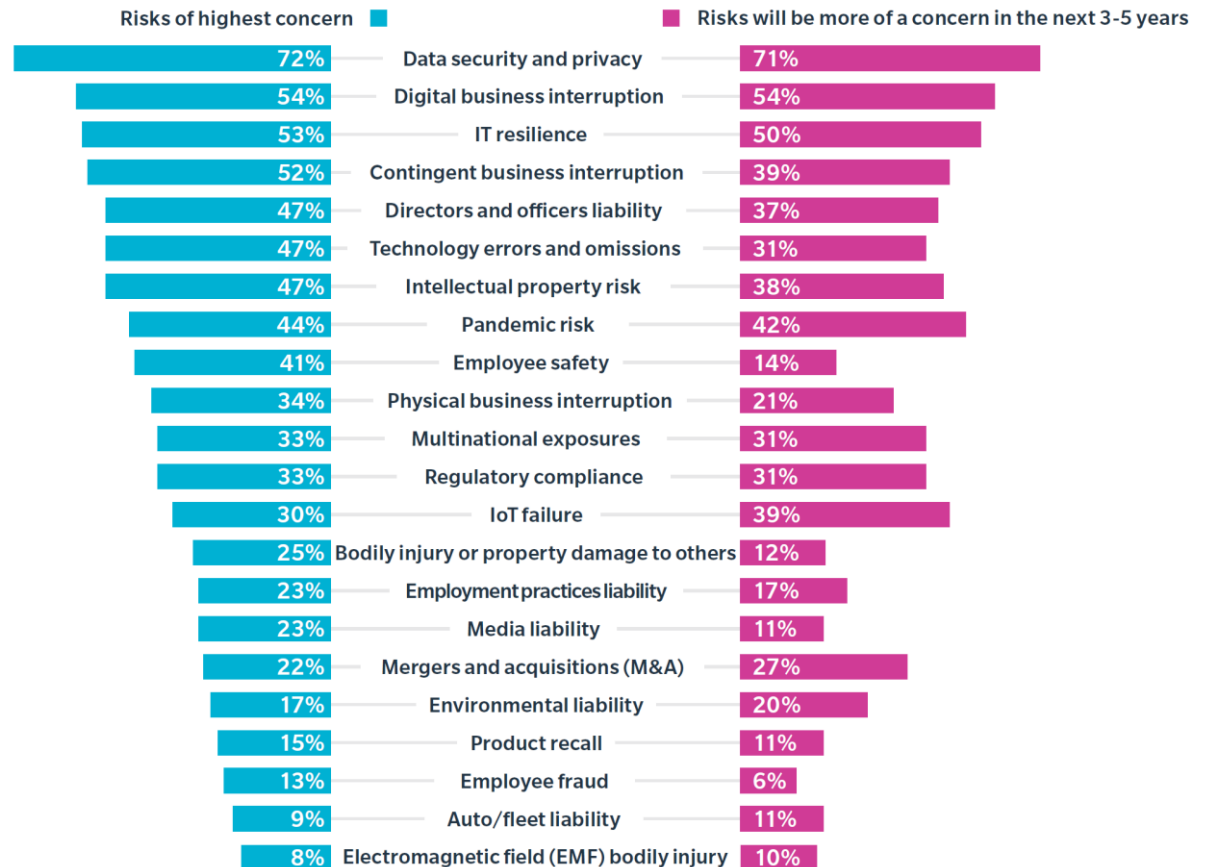


TOP RISKS FORECAST FROM TECHNOLOGY COMPANIES

Global disruption

Despite the global disruptions it has caused, technology industry companies do not view the pandemic as their greatest business risk. Fewer than half of all respondents to Marsh's 2021 Global Technology Industry Risk Study identified pandemic risk as one of highest concern

Digital security and resilience risks remain top concerns for technology companies.



TOP RISKS INCREASING COMPLEXITY

Top 5 Risks For Technology Companies in 2021



Data security and privacy: Company or customer data is compromised, stolen, or misused.



Digital business interruption: Business operations are disrupted by a failure of systems or technology without a physical cause. This could be due to a cyberattack, software or design error, or other technology issue not due to a weather, accidental, or other physical cause.



IT resilience: The ability of systems to remain up, functional, and performing at highest speeds and capabilities.

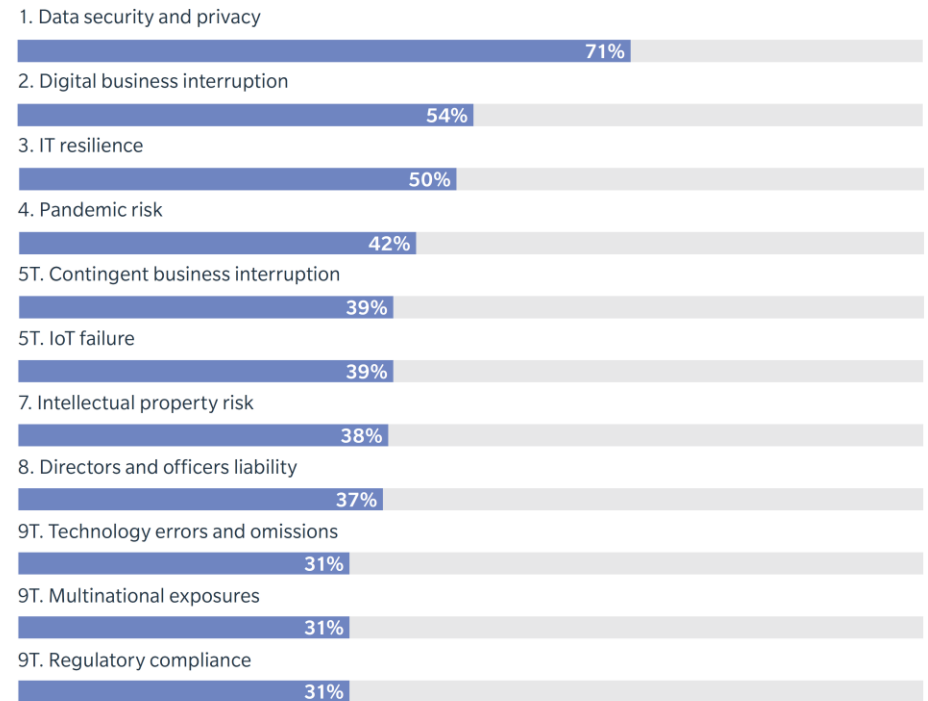


Contingent business interruption: Business operations are disrupted by a failure of a supplier or vendor.



Directors and officers liability: The risk to directors and officers that decisions they make in managing a company are alleged to be wrongful.

Risks Most Expected to Grow in Complexity



INSURANCE SATISFACTION PERCEPTION

Tech companies' satisfaction with nearly every form of insurance has fallen in the last year

